Mobilizing Investors for Sustainable Solutions
Scaling up Market and Policy Innovation

29, 30 & 31 March 2016
Bellagio
This year’s Bellagio conference will build on the work of the Portfolio Decarbonization Coalition (PDC) and the UNEP Inquiry to mobilize institutional investors and market practitioners worldwide to support the transition towards a low-carbon, sustainable, economy.

In addition to the signing of the historical Paris agreement, 2015 was a ground-breaking year for both institutional investors and financial policymakers to take account of climate risk and sustainability factors.

The PDC and the Montreal Pledge led a historic mobilization of investors, both largely surpassing their COP21 target of US$100 billion and US$3 trillion to reach respectively US$600 billion and US$10 trillion.

Significant advances are also being made in the financial policy arena: the Financial Stability Board recently launched a climate disclosure task force, several national initiatives target specifically institutional investors mobilization and China will make green finance a priority theme of its G20 presidency in 2016.

Against this dynamic backdrop, this year’s Bellagio Forum is bringing together leaders from the investor and policy communities to explore how this innovation cycle needs to evolve to accelerate the transition to sustainable value creation.

Questions to be considered include:
• What are the next frontiers of financial innovation for sustainability?
• Where can policy and regulation best support the adoption of good practice by institutional investors?
• What are the strategic challenges over the next five years to 2020- and how can market and policy innovation work to overcome critical barriers?

From this 3-day workshop, a strong and coherent message from investors addressing climate change should emerge in order to ensure maximum outreach to governments, regulators and other stakeholders in the run up to G20 and COP22 and other relevant international fora.
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Day 1 • Tuesday March 29th, 2016

8:00   Breakfast

9:00   PROJECT GOALS & INTRODUCTION
   Patrick Bolton, Columbia University – Professor of Finance and Economics
   Frédéric Samama, Amundi – Deputy Global Head of Institutional & Sovereign Clients and Founder of SWF RI

9:45   DECARBONIZATION – THE LONG-TERM AGENDA POST COP-21?
   Wilhelmina Slingenberg – Verdegaal, MN – Head of Climate Finance & Regulation
   facilitated by Jean Boissinot, Direction Générale du Trésor – Head of Banking and Financial Sector Analysis Division

10:30  Break

11:00  DECARBONIZATION - A SYSTEMIC CHALLENGE
   Jean-Marc Jancovici, Carbone 4 – Co-founder & Partner
   facilitated by Nick Robins, UNEP Inquiry – Co-director Inquiry into the Design of a Sustainable Financial System

12:15  Lunch

14:00  HOW CAN FINANCIAL REGULATION AND POLICY SUPPORT THE TRANSITION?
   Jean Boissinot, Direction Générale du Trésor – Head of Banking and Financial Sector Analysis Division
   facilitated by Francesco La Camera, Italian Ministry of Environment, Land and Sea - Director General, Department for Sustainable Development, Environmental Damage, European Union and International Affairs

14:45  TRANSLATING PARIS INTO INVESTMENT STRATEGIES
   Haizhou Huang, China International Capital Corporation – Managing Director & Head of Sales and Trading Department

15:30  Break

16:00  MATERIALIZATION OF TRANSITIONS RISKS
   Jean Boissinot, Direction Générale du Trésor – Head of Banking and Financial Sector Analysis Division
   facilitated by Olivier Rousseau, Fonds de Réserve pour les Retraites – Executive Director and Member of the Management Board

17:30  Break

Day 2 • Wednesday March 30th, 2016

8:00   Breakfast

9:00   LOW CARBON EQUITIES GLOBAL
   Olivier Rousseau, Fonds de Réserve pour les Retraites – Executive Director and Member of the Management Board
   facilitated by Timothée Jaulin, Amundi / SWF RI – Associate

9:45   CARBON RISK AND EQUITY MARKETS VALUATIONS
   Mark Lewis, Barclays – Managing Director and Head of European Utilities research
   facilitated by Karsten Löffler, Allianz Climate Solutions GmbH – Managing Director

10:30  Break
11:00 KEY ROLES FOR ASSET OWNERS IN THE INVESTMENT CHAIN
Filippa Bergin, StoreBrand/SPP – Head of Sustainability
facilitated by Pascal Canfin, WWF France – Director General

12:15 Lunch

14:00 LOW CARBON EQUITIES CHINA: DATA DISCLOSURE, MEASUREMENT & POLICY ISSUES
Richard Mattison, Trucost – Chief Executive Officer
facilitated by Mark Lewis, Barclays – Managing Director and Head of European Utilities research

14:45 GREEN BONDS IN CHINA
Yao Wang, Central University of Finance and Economics – Director of the Research Center for Climate and Energy Finance
facilitated by Philippe Desfossés, ERAFP – Chief Executive Officer

15:30 Break

16:00 SOVEREIGN BONDS & CLIMATE RISK
Richard Mattison, Trucost – Chief Executive Officer
facilitated by Joël Prohin, Caisse des Dépôts et Consignation – Head of Portfolio Investments

16:45 CRITICAL MILESTONES: G-7
Francesco La Camera, Italian Ministry of Environment, Land and Sea - Director General, Department for Sustainable Development, Environmental Damage, European Union and International Affairs
facilitated by Nick Robins, UNEP Inquiry – Co-director Inquiry into the Design of a Sustainable Financial System

17:30 Break

19:00 Cocktails

19:30 Dinner outside

Day 3  • Thursday March 31th, 2016

8:00 Breakfast

9:00 INSURANCE TRANSFERING CLIMATE RISK
Karsten Löffler, Allianz Climate Solutions GmbH – Managing Director
facilitated by Hamid Tawfiki, CDG Capital – Chief Executive Officer

9:45 CRITICAL MILESTONES: G-20 HANGZHOU SUMMIT
Yao Wang, Central University of Finance and Economics – Director of the Research Center for Climate and Energy Finance
facilitated by Jean Boissinot, Direction Générale du Trésor – Head of Banking and Financial Sector Analysis Division

10:30 Break

11:00 CRITICAL MILESTONES: COP 22
Hamid Tawfiki, CDG Capital – Chief Executive Officer
facilitated by James Hulse, CDP – Head of Investor Initiatives

PDC 2.0: NEXT STEPS FOR PDC IN 2016
Mats Andersson, AP4 – Chief Executive Officer
facilitated by Remco Fischer, UNEP FI – Programme Officer

12:15 Lunch

14:00 Boat tour

17:30 Break

19:00 Cocktails and dinner at the villa Serbelloni with Rockefeller scholars in residency
Mats Andersson
AP4 – Chief Executive Officer

Mats Andersson serves as a member of the board of Svolder AB and Rikshem AB. He was previously CIO at Skandia Liv, Portfolio Manager at AP3, and Head of Nordic Equities at Deutsche Bank in Stockholm. Fourth Swedish National Pension Fund (AP4) is one of five buffer funds in the Swedish national pension system whose role is to even out temporary punctuations during periods when pension contributions are not sufficient to cover pension disbursements. AP4 is mandated by Parliament to generate the maximum possible benefit for the national pension system by managing the fund’s capital so as to deliver strong investment returns at a low level of risk. AP4 is a global pension fund manager with assets under management of 40 billion USD. It is a diversified portfolio consisting of equities, fixed income securities, foreign exchange, real estate and other alternative investments. In 2014, AP4 won the IPE Award of Best Public Pension Fund and Mats Andersson won the IPE Award of Outstanding Industry Contribution.

Filippa Bergin
Storebrand/SPP - Head of Sustainability

Filippa Bergin is Group Head Sustainability in Storebrand ASA, a Scandinavian pension and insurance company with approx. 550 Billion NOK in AUM. Filippa is a human rights lawyer with more than 20 yrs of working experience in the area of sustainability from a range of sectors, such as the World Health Organisation, Amnesty Business Group, Axstores (retail), and the Storebrand Group. She holds a Llm in Law and International Law from Uppsala University and a Diploma in Macroeconomics and International Affairs from the Paul H. Nitze School of Advanced International Studies of Johns Hopkins.

Jean Boissinot
Direction Générale du Trésor - Head of Banking and Financial Sector Analysis Division Finance Department

Jean Boissinot is Head of Banking and Financial Sector Analysis Division at Direction Générale du Trésor within the French Ministry of Finance since October 2011. He leads a team of economists in charge of advising the Ministry on domestic finance issues. He is also Secretary General to the Haut Conseil de Stabilité Financière (macro-prudential surveillance council). Within the Direction Générale du Trésor, he previously held various positions, the most recent being in the European Affairs department where he lead the division in charge of European financial institutions (2010-2011) and was an alternate director at the European Investment Bank. From 2008 to 2010, he worked within the International and Finance Directorate at HM Treasury as a senior policy advisor in the Financial Stability – Strategy & Policy team where he was involved in crisis interventions as well as on the financial reforms agenda. He graduated from Ecole polytechnique and from Ecole Nationale de la Statistique et de l’Administration Economique (ENSAE). He also holds a postgraduate degree in economics (Paris School of Economics).

Patrick Bolton
Columbia University – Professor of Finance and Economics

Patrick Bolton is the Barbara and David Zalaznick Professor of Business and Professor of Economics at Columbia University, and Co-Director of the Center for Contracts and Economic Organization at the Columbia Law School. He is the President of the American Finance Association, and Fellow of the Econometric Society and the American Academy of Arts and Sciences. He is also a Research Associate of the National Bureau of Economic Research, a Research Fellow of the Center for Economic Policy Research, and a Fellow of the European Corporate Governance Institute. His areas of interest are in Contract Theory, Corporate Finance, Banking, Sovereign Debt, Political Economy, and Law and Economics. He has written a leading graduate textbook on Contract Theory with Mathias Dewatripont, MIT Press (2005); edited The Economics of Contracts, Edward Elgar Publishing Inc. (2008); and co-edited, Credit Markets for the Poor with Howard Rosenthal, Russell Sage Foundation (2005); and Sovereign Wealth Funds and Long-Term Investing, with Frederic Samama and Joseph E. Stiglitz, Columbia University Press (2011).
Pascal Canfin
WWF France – Director General

Pascal Canfin worked as a journalist for the monthly magazine Alternatives Economiques before being elected a Member of the European Parliament in 2009 for Europe Ecologie – The Greens. At the European Parliament, Pascal Canfin sat at the Economic and Monetary Affairs Committee and was a substitute member of the Internal Market and Consumer Protection Committee. He was also Vice-Chairman of the Special Committee for the Financial, Economic and Social Crisis. In 2012, Pascal Canfin was nominated by President François Hollande Delegated Minister in charge of Development with the Ministry of Foreign Affairs. Under his mandate, the first bill of orientation and programming on development and international solidarity was adopted by the National Assembly at first reading. On March 31, 2014, after the nomination of Manuel Valls as new Prime Minister of France, Pascal Canfin stepped down as Minister for Development. Pascal Canfin, then, worked as the lead advisor on international climate issues for the World Resources Institute, contributing to the preparation of COP21. He is now Director General of WWF France.

Philippe Desfossés
ERAFP – Chief Executive Officer

By a decree published on June 11, 2008, Mr. Philippe Desfossés was appointed as the new Chief Executive Officer of ERAFP, the French Public Service Additional Pension Scheme. He started his career at the French Treasury (Ministry of Economy and Finance) in 1985, successively as Deputy Head of the Enterprise Financing Desk, Deputy Head of the Sub-Saharan Africa Desk, Financial Attaché in New York (1989-1992) and Head of the Insurance Desk (1992-1995). From 1995 to 1997, he was special advisor to Mr. Jacques Barrot, the French Minister of Labour and Social Affairs, in charge of the Employment, Family, Retirement and Old Age portfolios. In 1998, he joined AXA Group as Senior Manager and became CEO of two subsidiaries: International Finance Futures and Compagnie Financière de Paris. From 2006, Mr. Desfossés was Director of Corporate Affairs & Business Development and a member of the Executive Committee of Lilly France. Mr. Desfossés is a graduate of Sciences Po in Paris and the French National School of Administration.

Remco Fischer
UNEP FI – Programme Officer

Remco joined UNEP FI in 2007 and is currently responsible for the Initiative’s strategy and activities on climate change. He conceptualises, coordinates and oversees projects aimed at aligning the operations of the finance sector with economic development which is ‘low-carbon’ and ‘climate-resilient’. Activities include policy engagement at international and national levels, the development of tools and guidelines, as well as research and training. During his first years at UNEP FI, Remco established the Water & Finance Work-Stream, and launched the Chief Liquidity Series, a set of geography- and sector-specific water risk briefings for financial institutions. Prior to joining UNEP FI, Remco worked as an assistant to the infrastructure team at the German Development Finance Institution (DEG; KfW Group of Banks), and helped to design structured deals in project finance. He holds a British BA Honours in Business Administration and Economics from Napier University in Edinburgh and a German Diploma (MSc) from Aachen University of Applied Sciences, and is fluent in English, French, German and Spanish.

Haizhou Huang
China International Capital Corporation – Managing Director & Head of Sales and Trading Department

Dr. Huang is a Member of the Executive Committee at the China International Capital Corporation (CICC). He joined CICC in 2007 as Managing Director and heads the Sales and Trading Department. At CICC, he has served as Co-Head of Sales and Trading Department and Executive Chairman of Capital Market Committee; and Chief Strategist, Co-Head of Research Department and firm-wide Executive Chairman of Research Coordination Committee. He has over twenty-year experiences in serving clients in the financial industry and governments, as well as conducting research at market, policy and academic institutions. He was head of Greater China research at Barclays Capital from 2005 to 2007. From 1998 to 2005, he was a senior economist at the International Monetary Fund (IMF), and before that taught at the Chinese University of Hong Kong and the London School of Economics. Mr. Huang holds a Ph.D degree in business from Indiana University, USA, and a master and bachelor degrees, both in engineering, from China. He has over twenty publications in leading academic and policy journals, including American Economic Review, China Economic Review, European Economic Review, Journal of Banking and Finance, Journal of International Economics, Journal of Monetary Economics, Oxford Economic Papers, etc. He is a Vice President of the China Society of World Economics, an Academic Council Member of the China Finance 40 Group (CF40), a Member of Expert Committee of China’s Thirteenth Five-year Plan, a Member of the Hong Kong Financial Services Development Council, and a Member of the Global Agenda Council of the World Economic Forum.
James Hulse
CDP – Head of Investor Initiatives
James oversees CDP’s work with investors, helping them to measure and manage their risk from climate change. He joined in 2013 following the transfer to CDP of the Forest Footprint Disclosure project, of which he was the director.
James has nearly 20 years of experience working in the financial markets, starting as an equity derivatives trader for O’Connor and Salomon Brothers, followed by proprietary trading roles at Société Générale and Commerzbank. In 2005 he was co-founder and COO of a weather hedge fund, Cumulus Asset Management, where he ran the equity business, looking at the impact of weather on corporate profits, and established and ran the world’s first climate change hedge fund. James has a BA in Philosophy and German from Oxford University, an MSc in Environmental Technology from Imperial College.

Jean-Marc Jancovici
Carbone 4 – Co-founder & Partner
Professor Jancovici is Co-founder and Partner of Carbone 4. He previously was an Independent Consultant in the “energy and climate” sector as well as in the telecommunications and media sectors. He designed “Bilan Carbone”: the French reference method for assessing greenhouse gas emissions to perform carbon accounting, then assess the resilience of businesses through the “carbon” angle. He is also an Associate professor at Mines ParisTech, teaching energy and climate change. Professor Jancovici also holds several senior level positions in Non-Profit Organizations: Founder and President of The Shift Project; and member of the Expert Panel of the French national debate on the energy transition. Previously, he’s been involved in international negotiations as a member of the French delegation at the Poznan (2008), Copenhagen (2009), and Paris (2015) United Nations climate change conferences. He also participated in the French “Grenelle de l’Environnement” and was President of the consultative committee for a national debate before the drafting of a French law on energy. Jean-Marc Jancovici is a graduate of Ecole Polytechnique and Telecom Paris Tech.

Timothée Jaulin
Amundi / SWF RI – Associate
Timothée Jaulin is Associate at Amundi within the Investment Solutions and Strategic Advisory team. He joined Amundi in 2012 and has been closely involved in the development of Amundi’s climate finance offer as well as the co-foundation of the Portfolio Decarbonization Coalition together with the United Nation Environment Program and its Finance Initiative, the Fourth National Pension Fund of Sweden AP4 and CDP (formerly Carbon Disclosure Project). Prior to working in the Paris office, he worked for Amundi in New York and London where he was as well Research Associate for the SWF Research Initiative. Timothée Jaulin is a graduate from the Ecole Normale Supérieure and holds a Master in Theoretical and Applied Economics from the Paris School of Economics (APE Master). He also holds a dual degree in Sociology and Philosophy from Paris Sorbonne University and a degree in Economics from University Paris 1 Panthéon-Sorbonne.
Francesco La Camera
Italian Ministry of Environment, Land and Sea -
Director General, Department for Sustainable Development, Environmental Damage,
European Union and International Affairs


From 2006 to 2008 he taught “Sustainable Development” at the Faculty of Economics of the University of Reggio Calabria and from 2003 to 2010 he has been professor of Environmental and Land Economics at the Faculty of Engineering University of Roma 3. He is author of numerous national and international publications on ecological economics, sustainable development, environmental impact assessments.

Mark Lewis
Barclays – Managing Director and Head of European Utilities research

Mark Lewis is a Managing Director and Head of European Utilities research at Barclays. Previously, he was Chief Energy Economist at Kepler Cheuvreux (2014-15), and Managing Director and Global Head of Energy Research at Deutsche Bank, where he worked for 14 years. His research on power, gas, and emissions was ranked Number 1 by Energy Risk magazine in its 2011, 2010, 2009 and 2008 surveys. In addition to his experience as a sell-side financial analyst, Mark spent one year as Deputy Head of investor relations at E.ON (2004-05), and two years as a credit analyst covering the European utility sector at Standard & Poor’s (1997-99). In total, Mark has 18 years’ experience as a financial analyst covering global energy markets, and has also worked prior to that as an academic at London University. Mark is a British Citizen and holds a BA (First-Class Hons) in Modern Languages and Economics from Sheffield University, an MPhil from Cambridge University, and an MA from London University.

Karsten Löffler
Allianz Climate Solutions GmbH – Managing Director

Mr. Karsten Löffler is Managing Director of Allianz Climate Solutions GmbH, the center of competence of Allianz Group for climate change and renewable energy. He is responsible for integrating relevant climate change considerations into the Allianz core business and has 20+ years of experience in finance, low-carbon energy and insurance-related product development. He is involved in many non-profit organizations such as the UNEP Finance Initiative: Chair of the Climate Change Advisory Group; member of the Investment Commission; ClimateWise’s Managing Committee (a global collaborative insurance initiative on climate change); Geneva Association’s Extreme Events and Climate Risks Working Group; Private sector observer to the Pilot Program for Climate Resilience of the Climate Investment Funds. Moreover, Karsten is a member of the supervisory board of Oikocredit U.A., The Netherlands, a development cooperative that provides funding to the microfinance sector, trade cooperatives, fair trade organisations and SMEs. He earned his Diploma in Business Administration at the University of Göttingen, Germany. He is a Certified International Investment Analyst (CIIA).
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Richard Mattison
Trucost – Chief Executive Officer
Richard is CEO of Trucost Plc and has advised various UN bodies and governments on environmental reporting and ecosystem services and has led ground-breaking projects including developing the world’s first Environmental Profit and Loss account for PUMA, valuing the environmental costs of the world’s 3,000 largest companies for the UN-led Principles for Responsible Investment, and producing the UK Government’s Environmental Reporting Guidelines for Business.
Richard is an honorary Fellow of the Royal Society of Arts, a member of the Global Stranded Assets Advisory Council, advisor to The Economics of Ecosystems and Biodiversity (TEEB) coalition, and has contributed to the World Economic Forum Global Agenda Council.
Previously Richard held a number of senior positions as a strategy consultant with Mitchell Madison Group and began his career as a neuroscientist. Richard holds a PhD in Neuroscience from the University of Edinburgh.

Joël Prohin
Caisse des Dépôts et Consignations – Head of Portfolio Investments
Joël Prohin (50) heads the portfolio management team of the prop desk of Caisse des Dépôts (CDC) within the Global Finance Division. He is responsible for €58 bn of AuM, invested in fixed income, equities, real estate and private equity, mostly managed internally. He manages 6 asset management teams (40 people in staff). He is member of ALM committee and secretary of the Portfolio Committee. He is also member of the French institutional investors association (AF2i) Strategic Committee on behalf of CDC.
Before joining CDC in 2011, Joël was head of investment strategy division in Allianz France. He worked beforehand in ALM, both in the insurance sector (AGF) and in the banking sector (Crédit National).
Joël studied economics, finance and statistics; he graduated in 1988 from ENSAE (Ecole Nationale de la Statistique et de l’Administration Economique) and from University Paris I Panthéon-Sorbonne.

Nick Robins
UNEP Inquiry – Co-Director Inquiry into the Design of a Sustainable Financial System
Nick Robins has over 20 years’ experience in the policy, research and financial dimensions of sustainable development. Before joining UNEP, he was Head of the Climate Change Centre of Excellence at HSBC in London from 2007 to 2014, where he produced investment research on issues such as clean tech growth, climate vulnerability, green stimulus and stranded assets. In the Thomson Extel awards for European investment research, Nick was ranked as #1 analyst for integrated climate change in 2009, 2011, 2012 and 2013.
Prior to HSBC, Nick was first head of SRI research and then head of SRI funds at Henderson Global Investors. At Henderson, he published the first ever carbon audit of an investment fund and co-designed the Industries of the Future fund. Nick has also worked for the International Institute of Environment and Development, the European Commission’s Environment Directorate and was part of the original Business Council for Sustainable Development working on the Changing Course book for the 1992 Earth Summit.

Olivier Rousseau
Fonds de Réserve pour les Retraites - Executive Director and Member of the Management Board
Olivier Rousseau was appointed as executive director of the FRR in November 2011. He also chairs the asset manager selection committee.
In 1986 he joined the French Treasury in Paris where he held various positions (deputy head of division, head of division). He worked 11 years for BNP Paribas in international banking and finance in Paris, Tokyo, London, Singapore, Hong Kong and Sydney.
He also served on the resident Board of directors of the European Bank for Reconstruction and Development in London and as regional economic counsellor at the French embassy in Stockholm.
Olivier Rousseau graduated from the French National School of Administration (ENA) in 1986. He also holds a degree in political sciences and master degrees in law and economics from the University of Aix-en-Provence.
Professor Yao Wang is the Director of the Research Center for Climate and Energy Finance (RCCEF), Central University of Finance and Economics (CUFE), the Deputy Secretary General of China’s Green Finance Committee, China Finance Society. She is also the Adjunct Professor of University of Southern Queensland, Australia, and University of Victoria, Australia. She was a Visiting Fellow at Harvard University. Professor Wang is interested in Low-carbon Economy, Climate Finance and Green Finance. She is the author of Carbon Finance: Global Vision and Distribution in China (China Economic Publishing House, 2010), Climate Finance (China Economic Publishing House, 2013), and several other publications and working papers on climate finance and green finance. She has also undertaken more than 20 related projects as the leader. She worked as a senior manager in Securities Companies (investment bank) for about 7 years, and has considerable underwriting experience.

Hamid Tawfiki

Chief Executive Officer of CDG Capital, the investment banking and investment management arm of CDG Group in Morocco, Chairman of Maghreb Titrisation, Chairman of CDG Capital PrivatEquity. With more than 28 years of international experience in the finance industry, Hamid Tawfiki held several positions in different countries: Switzerland as CEO of Avenir Global Investment Advisors, London as Global Head of Commodities Sales & Structuring and Global Head of Emerging Markets at Calyon, Regional Head of Corporate & Investment Banking for Asia Pacific at Banque Indosuez in Hong-Kong, Global Head of marketing & Investment for Wealth Management at Banque Indosuez in Geneva. Hamid Tawfiki also held a senior position in Paris within Banque Indosuez in charge of International Business Development and was head of Corporate Planning and Budgeting for Saudi French Bank in Riyadh. Hamid Tawfiki is a member of The Bretton Woods Committee since November 2012, and Sherpa of the International Development Finance Club (IDFC) & The Long-Term Investors Club (LTIC). Mr. Tawfiki was speaker in several conferences such as the Mipim (Cannes, France), the World Investment Conference (WIC N.A, Marrakech), the Annual Investment Meeting (AIM, Dubai), the Global Impact Economy (Washington), the Sovereign wealth fund conference (Paris), the LTIC conference (Berlin), Morocco unlocked (Financial Times conference New York), the International Asset Owners Summit (World Pensions Council Hong Kong), among others. Hamid Tawfiki graduated from Ecole Polytechnique and Ecole des Mines de Paris and holds a DEA (M. Phil) in Mathematics from Paris Dauphine University.

Frédéric Samama

Deputy Global Head of Institutional & Sovereign Clients and founder of SWF RI

Deputy Global Head of Institutional and Sovereign Clients, joined Amundi in 2009. He is as well founder of the SWF Research Initiative. Formerly, he oversaw Corporate Equity Derivatives within Credit Agricole Corporate Investment Banking in New York and Paris. During his tenure, he developed and implemented the first international leveraged employee share purchase program, a technology now used widely among French companies. He has advised the French Government on different areas (employee investing mechanisms, market regulation, climate finance, etc.) and has a long track record of innovation at the crossroads of finance and government policy. He is a graduate of the Stanford Executive Program and holds a diploma from Rouen Business School.
Useful Information

Location
The Bellagio Center, also known as “Villa Serbelloni”, is situated above the small town of Bellagio, Italy on 50 hilly acres of park and garden. Bellagio is located on Lake Como, approximately 75 km (47 miles) north of Milan.

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Meeting facilities and accommodations
The Sfondrata is a 17th-century friary that has been fully updated and includes 19 bedrooms with private baths, meeting rooms, a dining room, and informal gathering spaces.

Voltage
The Center operates on 220 volts, 50/60 cycles. Adapters and plugs (which are not converters) are available on request.

Photocopier and Printer
A copy machine and a regular printer are available. Up to 500 copies per meeting are free. The organizer will be charged €10 for any extra paper ream.

Equipment available for use in the meeting rooms
- Projector
- Screen
- A laptop with Windows OS
- CD and DVD players
- Digital audio recorder
- Overhead projector for both transparencies and paper
- Slide projector
- Two whiteboards
Useful Information

Computers and Printers
1 iMac OS X and 2 HP Windows Vista desktop PCs, 1 HP Laser Monochrome and 1 HP Laser Color printer are at your disposal in the PC-room but be aware that you will have to share them with other participants. If sharing compromises your productivity, please bring your own laptop and/or printer.

Internet access
A dedicated Internet connection (HDSL) provided free of charge, is available in all bedrooms, common rooms and in the meeting room. This connection is accessible through our local area network. You may only use any browser-based e-mail (Yahoo, AOL, Hotmail, Outlook Web Access, etc.) without any previous set up. E-mail systems such as Outlook and Outlook Express that rely on POP3 or SMTP servers cannot be used unless your computer is VPN-connection enabled. Our Internet Service Provider does not allow e-mail relaying.

Wireless connection is available in most common and meeting rooms.

Gym and Tennis courts are on the premises. Tennis rackets and balls may be borrowed from your Bellagio Meeting Coordinator.

Jogging is possible on the grounds. There are several miles of paths in the park and gardens that you are free to enjoy.

Swimming is possible in the lake.

Attire
“Business casual” (jacket, but no tie required for men) or national costumes are appropriate dinner attire. Casual clothing such as shorts, tank tops, jeans, etc. is not appropriate for dinner but is fine during the day.

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Co-organizers

About The Bellagio Center
The Rockefeller Foundation Bellagio Center’s mission is to promote innovation and identify impact-oriented solutions to critical global problems. The Center, through conferences and residency programs, supports the work of scholars, artists, thought leaders, policymakers, and practitioners who share the Foundation’s pioneering mission to “promote the well-being of humanity.” The Center has a record of major impact, from meetings that led to the Green Revolution and the Global AIDS vaccine initiative, to residencies that furthered the work of Glenn Ligon. This legacy, the serene work environment on the shore of Lake Como in Northern Italy, the diverse groups of people, and the promise of future achievements make Bellagio an inspiring and productive forum for fostering positive change.

Center on Global Economic Governance, SIPA, Columbia University
The Center on Global Economic Governance (CGEG) at Columbia University’s School of International and Public Affairs (SIPA) was created with the recognition that without adequate global economic governance there is a greater possibility of major crises and a tendency towards protectionism and political upheaval. It is our mission to develop, promote and implement new theories, studies and policy initiatives that cut across nation-state boundaries and address this new reality. CGEG is a premier forum for producing a new wave of policy-oriented research on global economic governance, bringing critical issues into sharp focus while setting the highest academic standards in research, and bringing together key players from the academic, policy, and business world.

About the Sovereign Wealth Fund Research Initiative
The Sovereign Wealth Fund Research Initiative (SWF RI) was established in 2009, bridging the gap between academics, policy-makers and fund managers to identify new and innovative solutions for sustainable capitalism. It aims to promote and develop long-term dialogue and research in collaboration with sovereign wealth funds worldwide in order to address current social, economic and environmental challenges. The SWF RI has had extensive interaction with professionals and academics worldwide and continues to grow its global network of contacts through its dedicated research platforms and annual events. The SWF RI is sponsored by Amundi and was closely associated with the Research Initiative since the beginning.